



香港交易所

28/2/2017

3/3/2017

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | _____ | _____ | _____ |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | _____ | _____ | _____ |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | _____ | _____ | _____ | _____ |
| | | |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

2.

| _____ | _____ |
|-------|-------|
|) |) |
| () | _____ |
| () | _____ |
| () | _____ |

3.

| _____ | _____ |
|-------|-------|
|) |) |
| () | _____ |
| () | _____ |
| () | _____ |

US\$12,000,000.00

II.

| (1) | (2) |
|--------------------|-------|
| <u>834,073,195</u> | _____ |
| - | _____ |
| <u>834,073,195</u> | _____ |

(- / /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

| | | | | |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | | | |
| | | 924,000,000 | 924,000,000 | 73,365,612 |
| | () | 5790 | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 2. | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 3. | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 4. | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| | | | C. () | |
| | | | () | |
| | | | () | |

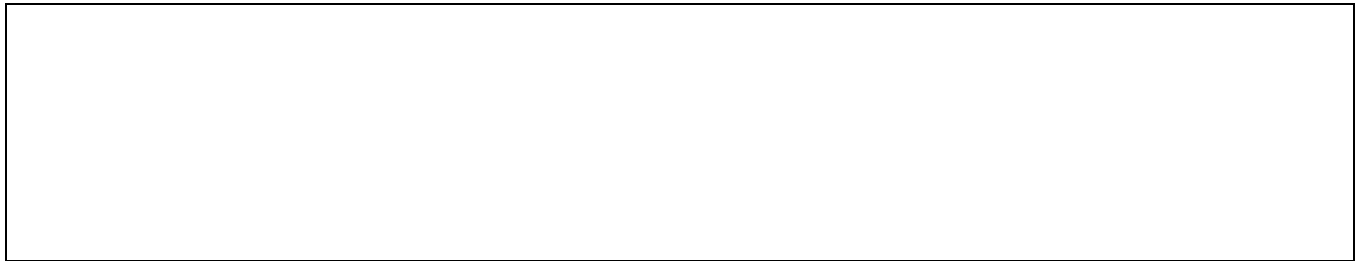
| | |
|---|--|
| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |

| |
|---|
| |
| <p>1.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |
| <p>2.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |
| <p>3.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |
| <p>4.</p> <p style="text-align: right;">(1) _____</p> <p>(/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p> |

5. (1) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (1) _____
(/ /) (/ /)
(/ /) (/ /)

7. (1) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /)



9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

()

— _____
_____)

-
1. ()
 - 2.